

July 28, 2025

To,

Department of Corporate Services BSE Limited, P.J. Towers, Dalal Street, Mumbai - 400 001

Sub: Statement of utilisation and material deviation in use of issue proceeds as per Regulation 52(7) and 52(7A) of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 for the quarter ended June 30, 2025

Dear Sir/ Madam,

As required under Regulation 52(7) & 52(7A) of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015, we hereby declare that the proceeds of all the debt raised during the quarter ended June 30, 2025, listed on BSE Limited, have been utilized for the purposes for which they were raised and that there is no deviation in the utilisation of their issue proceeds.

The statement indicating the aforesaid is attached as Annexure A and Annexure B (I) to (IV).

Kindly take the same on record.

For and on behalf of Vivriti Capital Limited

Vineet Sukumar Managing Director DIN: 06848801

Address: Prestige Zackria Metropolitan No. 200/1-8, 2nd Floor, Block -1, Annasalai, Chennai – 600002

Encl: a/a



Annexure A

Statement of utilization of issue proceeds

Name of the Issuer	ISIN	Mode of Fund Raising	Type of instrument	Date of raising funds	Amount Raised	Funds utilized	Any deviation (Yes/ No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
Vivriti Capital Limited	INE01HV07551	Private Placement	Non- Convertible Debentures	05-Jun-2025	INR 100 Crores	Yes	No	N/A	N/A
Vivriti Capital Limited	INE01HV07569	Private Placement	Non- Convertible Debentures	24-Jun-2025	INR 75 Crores	Yes	No	N/A	N/A
Vivriti Capital Limited	INE01HV07577	Private Placement	Non- Convertible Debentures	24-Jun-2025	INR 75 Crores	Yes	No	N/A	N/A
Vivriti Capital Limited	INE01HV07585	Private Placement	Non- Convertible Debentures	30-Jun-25	INR 125 Crores	Yes	No	N/A	N/A



Name of list	ted entity		Vivriti Capital Limited	Vivriti Capital Limited				
Mode of fu	nd raising (P	ublic issue/ priva	Private Placement	Private Placement				
Type of inst	rument		Non- Convertible Securities	Non- Convertible Securities				
Date of rais	ing funds (Re	ecent date of rais	05 June 2025	05 June 2025				
Amount rai	sed (INR Cro	res)	100.00	100.00				
Report filed	for the qua	rter ended	30 June 2025	30 June 2025				
Monitoring	Agency Nam	ne if applicable			N/A	N/A		
Is there a D	eviation / Va	riation in use of	funds raised?		No	No		
Whether ar	ny approval is	required to var	y the objects	of the	No	No		
issue stated	d in the prosp	ectus/ offer doc	cument? (Yes/	No)				
If yes, detai	ls of the app	roval so required	d?		N/A	N/A		
Date of app	roval		N/A	N/A				
Explanation	for the Devi	ation / Variation	N/A	N/A				
Comments	of the audit	committee after	review		N/A			
Comments	of the audito	ors, if any			N/A			
Objects for	which funds	have been raise	d and where t	there	The proceeds of the Issuance were r	raised and		
has been a	deviation, in	the following ta	ble		utilized for the following purposes:			
					On-lending to the clients/custometer	On-lending to the clients/customers of the		
					Issuer and	Issuer and		
					 General corporate purposes of the 	General corporate purposes of the Issuer		
Original	Modified	Original	Modified	Funds	Amount of	Remarks,		
object	object, if	modification	allocation,	utilized	Deviation/Variation if any			
	any		if any		for the half year according to applicable			
					object			
					(INR Crores and in %)			
N/a								

N/a

Deviation could mean:

- (a) Deviation in the objects or purposes for which the funds have been raised
- (b) Deviation in the amount of funds actually utilized as against what was originally disclosed.

Name of the Signatory: Vineet Sukumar

Designation: Managing Director



Name of listed entity					Vivriti Capital Limited			
Mode of fund raising (Public issue/ private placement)					Private Placement			
Type of insti	rument		Non- Convertible Securities					
Date of raisi	ing funds (Re	ecent date of rais	ing funds)		24 June 2025			
Amount rais	sed (INR Cro	res)			75.00			
Report filed	for the quar	ter ended			30 June 2025			
Monitoring	Agency Nam	e if applicable			N/A			
Is there a De	eviation / Va	riation in use of	funds raised?		No			
Whether an	y approval is	required to vary	y the objects o	of the	No			
issue stated	in the prosp	ectus/ offer doc	ument? (Yes/	No)				
If yes, detail	ls of the app	roval so required	l?		N/A			
Date of app	roval				N/A			
Explanation	for the Devi	ation / Variation			N/A			
Comments	of the audit	committee after	review		N/A			
Comments	of the audito	ors, if any			N/A			
Objects for	which funds	have been raised	d and where t	here	The proceeds of the Issuance were raised ar			
has been a d	deviation, in	the following tal	ole		utilized for the following purposes:			
					On-lending to the clients/customers of the clients/customers and the clients/customers are the clients/customers.			
					Issuer and			
Ovininal	NA - d:6: - d	Onininal	N 4 = al:£: = al	Fada	General corporate purposes of the Issuer			
Original	Modified	Original	Modified	Funds	Amount of Remarks			
object	object, if	modification	allocation,	utilized	•			
	any		if any		for the half year according to applicable			
					object (NR C			
N/a	(INR Crores and in %)							

N/a

Deviation could mean:

(a) Deviation in the objects or purposes for which the funds have been raised

contact@vivriticapital.com

(b) Deviation in the amount of funds actually utilized as against what was originally disclosed.

Name of the Signatory: Vineet Sukumar

Designation: Managing Director



Type of instrument Date of raising funds (Recent date of raising funds) Amount raised (INR Crores) Report filed for the quarter ended Monitoring Agency Name if applicable Is there a Deviation / Variation in use of funds raised? Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document? (Yes/ No) If yes, details of the approval so required? NA Date of approval Explanation for the Deviation / Variation Comments of the audit committee after review Comments of the auditors, if any Objects for which funds have been raised and where there has been a deviation, in the following table Original object, if any Non- Convertible Securities 24 June 2025 75.00 Ro 30 June 2025 N/A No No No No No No No No N/A N/A	Name of list	ed entity		Vivriti Capital Lim	Vivriti Capital Limited				
Date of raising funds (Recent date of raising funds) Amount raised (INR Crores) Report filed for the quarter ended Monitoring Agency Name if applicable Is there a Deviation / Variation in use of funds raised? Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document? (Yes/ No) If yes, details of the approval so required? N/A Explanation for the Deviation / Variation Comments of the audit committee after review Comments of the auditors, if any Objects for which funds have been raised and where there has been a deviation, in the following table Original object Original object, if any Original object, if any Original object, if any Original object, if any Original object (INR Crores and in %) 24 June 2025 75.00 30 June 2025 N/A NA NA NA NA NA NA NA NA N	Mode of fund raising (Public issue/ private placement)					Private Placemen	Private Placement		
Amount raised (INR Crores) Report filed for the quarter ended Monitoring Agency Name if applicable Is there a Deviation / Variation in use of funds raised? Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document? (Yes/ No) If yes, details of the approval so required? N/A Explanation for the Deviation / Variation Comments of the audit committee after review Comments of the auditors, if any Objects for which funds have been raised and where there has been a deviation, in the following table Original object, if any Object, if any Modified object, if any Object, if any Object object, if any Object object, if any Nodified object, if any Modified object (INR Crores and in %) The proceeds of the Issuance were raised and utilized object (INR Crores and in %)	Type of instrument					Non- Convertible	Non- Convertible Securities		
Report filed for the quarter ended Monitoring Agency Name if applicable Is there a Deviation / Variation in use of funds raised? Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document? (Yes/ No) If yes, details of the approval so required? Date of approval Explanation for the Deviation / Variation Comments of the audit committee after review Comments of the auditors, if any Objects for which funds have been raised and where there has been a deviation, in the following table Original object object, if any Original object object, if any Original object (INR Crores and in %) All objects for which funds have been a deviation, if any object object (INR Crores and in %)	Date of raisi	ng funds (Re	ecent date of rais	ing funds)		24 June 2025	24 June 2025		
Monitoring Agency Name if applicable Is there a Deviation / Variation in use of funds raised? Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document? (Yes/ No) If yes, details of the approval so required? Date of approval Explanation for the Deviation / Variation Comments of the audit committee after review Comments of the auditors, if any Objects for which funds have been raised and where there has been a deviation, in the following table Original object Original object Original object In Modified object, if any Modification if any Modified object (INR Crores and in %)	Amount rais	sed (INR Cro	res)	75.00	75.00				
Is there a Deviation / Variation in use of funds raised? Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document? (Yes/ No) If yes, details of the approval so required? Date of approval Explanation for the Deviation / Variation Comments of the audit committee after review Comments of the auditors, if any Objects for which funds have been raised and where there has been a deviation, in the following table Original object Original object, if any Modified object, if any Modification any Modified object, if any Modification any No N/A N/A The proceeds of the Issuance were raised and utilized for the following purposes: On-lending to the clients/customers of the Issuer Amount of Deviation/Variation for the half year according to applicable object (INR Crores and in %)	Report filed	for the quai	rter ended	30 June 2025	30 June 2025				
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document? (Yes/ No) If yes, details of the approval so required? Date of approval Explanation for the Deviation / Variation Comments of the audit committee after review Comments of the auditors, if any Objects for which funds have been raised and where there has been a deviation, in the following table Original object Original object if any Original object, if any Original object, if any Original object, if any Original object if any No N/A N/A The proceeds of the Issuance were raised and utilized for the following purposes: On-lending to the clients/customers of the Issuer Original object, if any Original object, if any Original object, if any Nodified allocation, if any If yes, details of the approval or N/A N/A N/A The proceeds of the Issuance were raised and utilized for the following purposes: On-lending to the clients/customers of the Issuer Original object, if any Original object (INR Crores and in %)	Monitoring	Agency Nam	ne if applicable			N/A	N/A		
issue stated in the prospectus/ offer document? (Yes/ No) If yes, details of the approval so required? Date of approval Explanation for the Deviation / Variation Comments of the audit committee after review Comments of the auditors, if any Objects for which funds have been raised and where there has been a deviation, in the following table Original object Original object Original object In Modified object, if any Modified object, if any Modified object In Modified object, if any Modified object In Modified object (INR Crores and in %)	Is there a De	eviation / Va	riation in use of	funds raised?		No	No		
If yes, details of the approval so required? Date of approval Explanation for the Deviation / Variation Comments of the audit committee after review Comments of the auditors, if any Objects for which funds have been raised and where there has been a deviation, in the following table Original object Origi	Whether an	y approval is	s required to vary	the objects	of the	No	No		
Date of approval Explanation for the Deviation / Variation Comments of the audit committee after review Comments of the auditors, if any Objects for which funds have been raised and where there has been a deviation, in the following table Original object Original object, if any Original object Original	issue stated	in the prosp	pectus/ offer doc	ument? (Yes/	No)				
Explanation for the Deviation / Variation Comments of the audit committee after review Comments of the auditors, if any Objects for which funds have been raised and where there has been a deviation, in the following table Original object O	If yes, detail	s of the app	roval so required	l?		N/A	N/A		
Comments of the audit committee after review Comments of the auditors, if any Objects for which funds have been raised and where there has been a deviation, in the following table Original object object, if any Original object (INR Crores and in %) N/A The proceeds of the Issuance were raised and utilized for the following purposes: On-lending to the clients/customers of the Issuer Amount of Deviation/Variation for the half year according to applicable object (INR Crores and in %)	Date of app	roval				N/A	N/A		
Comments of the auditors, if any Objects for which funds have been raised and where there has been a deviation, in the following table Original object Origi	Explanation	for the Devi	ation / Variation			N/A	N/A		
Objects for which funds have been raised and where there has been a deviation, in the following table Original object object if any Objects for which funds have been raised and where there has been a deviation, in the following table Original object, if any The proceeds of the Issuance were raised and utilized for the following purposes: On-lending to the clients/customers of the Issuer Amount of Deviation/Variation for the half year according to applicable object Object (INR Crores and in %)	Comments	of the audit	committee after	review		N/A	N/A		
has been a deviation, in the following table Utilized for the following purposes: On-lending to the clients/customers of the Issuer and General corporate purposes of the Issuer Original object object, if any object (INR Crores and in %) Utilized for the following purposes: On-lending to the clients/customers of the Issuer Amount of Deviation/Variation for the half year according to applicable object (INR Crores and in %)	Comments	of the audito	ors, if any			N/A			
has been a deviation, in the following table Utilized for the following purposes: On-lending to the clients/customers of the Issuer and General corporate purposes of the Issuer Original object object, if any object (INR Crores and in %) Utilized for the following purposes: On-lending to the clients/customers of the Issuer Amount of Deviation/Variation for the half year according to applicable object (INR Crores and in %)	Objects for	which funds	have been raised	d and where t	here	The proceeds of	the Issuance were	raised and	
Original object object, if any Issuer and General corporate purposes of the Issuer Nodified object, if any Issuer and General corporate purposes of the Issuer Amount of Deviation/Variation for the half year according to applicable object (INR Crores and in %)						utilized for the fo	<u> </u>		
Original object object, if any Modified allocation, if any if any General corporate purposes of the Issuer Original object, if any General corporate purposes of the Issuer Amount of Deviation/Variation for the half year according to applicable object (INR Crores and in %)						 On-lending to 	On-lending to the clients/customers of the		
Original Modified object, if any Modified allocation, if any for the half year according to applicable object (INR Crores and in %)						Issuer and	Issuer and		
object object, if any object, if any object object object object object object (INR Crores and in %)						General corpo	General corporate purposes of the Issuer		
any if any for the half year according to applicable object (INR Crores and in %)	Original	Modified	Original	Modified	Funds	Amount of		Remarks,	
object (INR Crores and in %)	object	object, if	modification	allocation,	utilized				
(INR Crores and in %)		any		if any		for the half year accordi	ng to applicable		
						object			
N/a						(INR Crores and in %)			
	N/a	•		•	•			•	

Deviation could mean:

(a) Deviation in the objects or purposes for which the funds have been raised

(b) Deviation in the amount of funds actually utilized as against what was originally disclosed.

Name of the Signatory: Vineet Sukumar **Designation:** Managing Director



Name of listed entity						Vivriti Capital Limited		
Mode of fund raising (Public issue/ private placement)						Private Placement		
Type of instrument						Non- Convertible Securities		
Date of raisi	ng funds (Re	ecent date of rais	ing funds)			30 June 2025		
Amount rais	ed (INR Cro	res)	125.00					
Report filed	for the quar	ter ended	30 June 2025					
Monitoring A	Agency Nam	e if applicable				N/A		
Is there a De	viation / Va	riation in use of f	unds raised?			No		
Whether any	, approval is	required to vary	the objects of	of the		No		
issue stated	in the prosp	ectus/ offer docu	ument? (Yes/	No)				
If yes, details	s of the app	roval so required	?			N/A		
Date of appr	oval					N/A		
Explanation	for the Devi	ation / Variation				N/A		
Comments of	of the audit	committee after i	review			N/A		
Comments of	of the audito	ors, if any				N/A		
Objects for which funds have been raised and where there						The proceeds of the Issuance were raised and		
has been a deviation, in the following table						utilized for the purpose of on-lending to grow		
						the asset book of the Issuer.		
Original	Modified	Original	Modified	Funds	Amount of Ren			
object	object, if	modification	allocation,	utilized	· · · · · · · · · · · · · · · · · · ·			
	any		if any		for the half year according to applicable			
					object			
					(INR Crores and in %)			
NI/a								

N/a

Deviation could mean:

- (a) Deviation in the objects or purposes for which the funds have been raised
- (b) Deviation in the amount of funds actually utilized as against what was originally disclosed.

Name of the Signatory: Vineet Sukumar **Designation:** Managing Director